

### **DIY Home Assessment Checklist**

Use the following checklist to identify air leaks, drafts, and other areas in your home in need of attention. Once you have completed the assessment, you can begin thinking about retrofit priorities, timeline, and budget.

**<u>\*1: How to:</u>** Using a stick of lit incense in your hand, hover it along the border of each window and along the baseboards of exterior walls. Watch for air blowing against the rising smoke. To detect large gaps, you can shine a flashlight over all potential gaps at night while a partner observes the house from the outside.

For Windows only: remove any dried or cracked caulk on the outside by scraping it out and apply fresh paintable acrylic latex and ass new weatherstripping on the inside.

For best results, review the attached guide to determine the most appropriate caulk to seal air leaks. The online guide can also be found at www.energy.gov/energysaver/caulking

**\*2: Insulation Type:** If your attic insulation type is vermiculite, leave it undisturbed until it is tested for asbestos as it can release toxic fibers into your home. In Montana, an R-value of 49 is recommended. This guide provides more information on insulation choices.

\*3: Reviewing Past Utility Bills: The best practice when reviewing and analyzing your energy utility bill is to collect and compare a full calendar year of bills. Review usage over the full year to determine peak times of usage, such as winter. Make a note of the billing period and cost per unit of energy used. It is best to also make a note of the measurement, such as kWh. Use the information listed on your appliances to compare their average annual uses to your home's overall energy usage. This will help you identify what appliances in your home are the least efficient and could be replaced with more efficient models.

**<u>\*4 Lighting</u>**: If replacing lightbulbs in your home consider choosing an LED option as they are the most efficient and long-lasting.

| AIR LEAKS                   | <ul> <li>All exterior windows for drafts*1</li> <li>All exterior doors for drafts</li> <li>Attic &amp; crawlspace hatch</li> <li>Garage door frame</li> <li>All switch plates &amp; outlets</li> <li>Electrical &amp; gas service entrances</li> <li>Fireplace dampers</li> <li>Cable TV &amp; phone lines on exterior walls</li> <li>Where dryer vents pass through exterior walls</li> <li>Wall or window-mounted air conditioners</li> <li>Vents &amp; fans</li> <li>Baseboards</li> </ul> |
|-----------------------------|---|
| VENTILATION                 | <ul> <li>Check if attic vents are blocked by insulation</li> <li>Confirm if bathroom exhaust fan is working properly</li> <li>Confirm if kitchen exhaust fan is working properly</li> <li>Confirm if exhaust fans vent outside</li> </ul>   |
| INSULATION                  | <ul> <li>Check attic &amp; crawlspace for adequate insulation</li> <li>Check exterior walls for insulation</li> <li>Make note of the type* &amp; condition of insulation</li> <li>Review R-value of insulation</li> </ul>   |
| HEATING &<br>Cooling        | <ul> <li>Check attic &amp; crawlspace for adequate insulation</li> <li>Check exterior walls for insulation</li> <li>Make note of the type*2 &amp; condition of insulation</li> <li>Review R-value of insulation</li> </ul>  |
| LIGHTING                    | <ul> <li>Inspect the type of all lightbulbs*4</li> <li>Further inspect light fixtures to detect air leaks (refer to *1 note)</li> </ul>   |
| APPLIANCES &<br>Electronics | <ul> <li>Review refrigerator</li> <li>Review clothes washer &amp; dryer</li> <li>Review dishwasher</li> <li>Review chest freezer</li> <li>Review water heater</li> <li>Check water heater insulation</li> </ul>   |
| UTILITY BILLS               | Review & analyze one full year of usage*3   |

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Caulking

# Caulking

Caulk is a flexible material used to seal air leaks through cracks, gaps, or joints less than 1-quarter-inch wide between stationary building components and materials. For components that move -- doors and operable windows, for example -- weatherstripping is the appropriate material.

Before caulking air leaks in an existing home, you will need to detect the leaks and assess your ventilation needs to ensure adequate indoor air quality. In addition to sealing air leaks, caulking can also prevent water damage inside and outside of the home when applied around faucets, ceiling fixtures, water pipes, drains, bathtubs, and other plumbing fixtures.



Applying caulk to a window frame to prevent air leakage. This caulk is white when applied, and dries clear. | Photo courtesy of ©iStockphoto.com/BanksPhotos.

## **Selecting Caulking**

Most caulking compounds come in disposable cartridges that fit in half-barrel caulking guns (if possible, purchase one with an automatic release). Some pressurized cartridges do not require caulking guns.

When deciding how much caulking to purchase, consider that you'll probably need a half-cartridge per window or door and four cartridges for the foundation sill of an average home. Caulking compounds can also be found in aerosol cans, squeeze tubes, and ropes for small jobs or special applications.

Caulking compounds vary in strength, properties, and prices. Water-based caulk can be cleaned with water, while solvent-based compounds require a solvent for cleanup. See the table below for information about common caulking compounds.

#### **Common Caulking Compounds**

| Caulking<br>Compound                      | Recommended<br>Uses   | Cleanup   | Shrinkage                           | Adhesion              | Cost                 | Comments  |
|---|---|---|-------------------------------------|-----------------------|----------------------|---|
| Silicone:<br>Household                    | Seals joints<br>between bath<br>and kitchen<br>fixtures and<br>tile. Forms<br>adhesive for<br>tiles and metal<br>fixtures. Seals<br>metal joints,<br>such as those<br>in plumbing<br>and gutters. | Dry cloth if<br>immediate;<br>mineral<br>spirits or<br>naphtha. | Little or<br>none.                  | Good to<br>excellent. | High                 | Flexible: cured<br>silicone allows<br>stretch of<br>joints up to<br>three times<br>normal width<br>or<br>compression<br>to one-half<br>the width.   |
| Silicone:<br>Construction                 | Seals most<br>dissimilar<br>building<br>materials such<br>as wood and<br>stone, metal<br>flashing, and<br>brick.  | Dry cloth if<br>immediate;<br>mineral<br>spirits or<br>naphtha. | Little or<br>none.                  | Good to<br>excellent. | High                 | Permits joints<br>to stretch or<br>compress.<br>Silicones will<br>stick to<br>painted<br>surfaces, but<br>paint will not<br>adhere to<br>most cured<br>silicones.                                 |
| Polyurethane,<br>expandable<br>spray foam | Expands when<br>curing; good<br>for larger<br>cracks indoors<br>or outdoors.<br>Use in<br>nonfriction<br>areas, as<br>material can<br>become dry<br>and powdery<br>over time.                     | Solvent<br>such as<br>lacquer<br>thinner, if<br>immediate.      | None;<br>expands<br>quite a<br>bit. | Good to<br>excellent. | Moderate<br>to high. | Spray foam<br>quickly<br>expands to fit<br>larger,<br>irregular gaps.<br>Flexible. Can<br>be applied at<br>variable<br>temperatures.<br>Must be<br>painted for<br>exterior use to<br>protect from |

| Caulking<br>Compound        | Recommended<br>Uses  | Cleanup                           | Shrinkage                        | Adhesion              | Cost                 | Comments   |
|-----------------------------|--|-----------------------------------|----------------------------------|-----------------------|----------------------|--|
|                             |  |                                   |                                  |                       |                      | ultraviolet<br>radiation.<br>Manufacturing<br>process<br>produces<br>greenhouse<br>gases.  |
| Water-based<br>foam sealant | Around<br>window and<br>door frames in<br>new<br>construction;<br>smaller cracks.  | Water.                            | None;<br>expands<br>only<br>25%. | Good to<br>excellent. | High                 | Takes 24 hours<br>to cure. Cures<br>to soft<br>consistency.<br>Water-based<br>foam<br>production does<br>not produce<br>greenhouse<br>gases. Will not<br>over-expand to<br>bend windows<br>(new<br>construction).<br>Must be<br>exposed to air<br>to dry. Not<br>useful for larger<br>gaps, as curing<br>becomes<br>difficult. |
| Butyl rubber                | Seals most<br>dissimilar<br>materials<br>(glass, metal,<br>plastic, wood,<br>and concrete.)<br>Seals around<br>windows and<br>flashing, bonds<br>loose shingles. | Mineral<br>spirits or<br>naphtha. | From 5%<br>to 30%.               | Good.                 | Moderate<br>to high. | Durable 10 or<br>more years;<br>resilient, not<br>brittle. Can be<br>painted after<br>one week<br>curing.<br>Variable<br>shrinkage;<br>may require<br>two<br>applications.<br>Does not   |

| Caulking<br>Compound   | Recommended<br>Uses  | Cleanup                           | Shrinkage              | Adhesion                      | Cost      | Comments   |
|------------------------|--|-----------------------------------|------------------------|-------------------------------|-----------|--|
|                        |  |                                   |                        |                               |           | adhere well to<br>painted<br>surfaces.<br>Toxic; follow<br>label<br>precautions.   |
| Latex                  | Seals joints<br>around tub and<br>shower. Fills<br>cracks in tile,<br>plaster, glass,<br>and plastic; fills<br>nail holes. | Water                             | From 5%<br>to 10%.     | From<br>good to<br>excellent. | Moderate. | Easy to use.<br>Seams can be<br>trimmed or<br>smoothed<br>with moist<br>finger or tool.<br>Water<br>resistant<br>when dry. Can<br>be sanded and<br>painted. Less<br>elastic than<br>above<br>materials.<br>Varied<br>durability, 2–<br>10 years. Will<br>not adhere to<br>metal. Little<br>flexibility once<br>cured. Needs<br>to be painted<br>when used on<br>exteriors. |
| Oil or resin-<br>based | Seals exterior<br>seams and<br>joints on<br>building<br>materials.   | Mineral<br>spirits or<br>naphtha. | From<br>10% to<br>20%. | Good.                         | Low.      | Readily<br>available.<br>Least<br>expensive of<br>the four types.<br>Rope and<br>tube form   |

| Caulking<br>Compound | Recommended<br>Uses | Cleanup | Shrinkage | Adhesion | Cost | Comments        |
|----------------------|---------------------|---------|-----------|----------|------|-----------------|
|                      |                     |         |           |          |      | available. Oils |
|                      |                     |         |           |          |      | dry out and     |
|                      |                     |         |           |          |      | cause material  |
|                      |                     |         |           |          |      | to harden and   |
|                      |                     |         |           |          |      | fall out. Low   |
|                      |                     |         |           |          |      | durability, 1–4 |
|                      |                     |         |           |          |      | years. Poor     |
|                      |                     |         |           |          |      | adhesion to     |
|                      |                     |         |           |          |      | porous          |
|                      |                     |         |           |          |      | surfaces like   |
|                      |                     |         |           |          |      | masonry.        |
|                      |                     |         |           |          |      | Should be       |
|                      |                     |         |           |          |      | painted. Can    |
|                      |                     |         |           |          |      | be toxic        |
|                      |                     |         |           |          |      | (check label).  |
|                      |                     |         |           |          |      | Limited         |
|                      |                     |         |           |          |      | temperature     |
|                      |                     |         |           |          |      | range.          |
|                      |                     |         |           |          |      |                 |

# **Applying Caulk**

Although not a high-tech operation, caulking can be tricky. Read and follow the instructions on the compound cartridge, and remember these tips:

- For good adhesion, clean all areas to be caulked. Remove any old caulk and paint, using a putty knife, large screwdriver, stiff brush, or special solvent. Make sure the area is dry so you don't seal in moisture.
- Apply caulk to all joints in a window frame and the joint between the frame and the wall.
- Hold the gun at a consistent angle. Forty-five degrees is best for getting deep into the crack. You know you've got the right angle when the caulk is immediately forced into the crack as it comes out of the tube.
- Caulk in one straight continuous stream, if possible. Avoid stops and starts.
- Send caulk to the bottom of an opening to avoid bubbles.
- Make sure the caulk sticks to both sides of a crack or seam.
- Release the trigger before pulling the gun away to avoid applying too much caulking compound. A caulking gun with an automatic release makes this much easier.
- If caulk oozes out of a crack, use a putty knife to push it back in.

• Don't skimp. If the caulk shrinks, reapply it to form a smooth bead that will seal the crack completely.

The best time to apply caulk is during dry weather when the outdoor temperature is above 45°F (7.2°C). Low humidity is important during application to prevent cracks from swelling with moisture. Warm temperatures are also necessary so the caulk will set properly and adhere to the surfaces.

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